

(A company undergoing corporate Insolvency Resolution Process)

List of Creditors as per Regulation 13(1) of the IBBI (CIRP) Regulations, 2016

S. NO.	Name of Creditor	Amount Claimed (Rs.)				Amount Admitted (Rs)				Security Interest	Remarks
		Principal Amount	Interest Amount	Other Charges	Total Amount Claimed	Principal Amount	Interest Amount	Other Charges	Total Claim Admitted		
A	Financial Creditors										
1	Prudent ARC Limited SR I	80,85,84,820/-	17,83,74,625/-	2,87,70,101/-	1,01,57,29,546/-	80,85,84,820/-	17,83,74,625/-	2,87,70,101/-	1,01,57,29,546/-	Mentioned in notes*	
2	Prudent ARC Limited SR II	1,09,41,61,765/-	16,98,58,464/-	-	1,26,40,20,229/-	1,09,41,61,765/-	16,98,58,464/-	-	1,26,40,20,229/-	Mentioned in notes*	
3	Prudent ARC Limited SR III	79,40,50,702/-	1,09,90,03,687/-	-	1,89,30,54,389/-	79,40,50,702/-	1,09,90,03,687/-	-	1,89,30,54,389/-	Mentioned in notes*	
	Total	2,69,67,97,287	1,44,72,36,776	2,87,70,101	4,17,28,04,164/-	2,69,67,97,287	1,44,72,36,776	2,87,70,101	4,17,28,04,164/-		

S. NO.	Name of Creditor	Amount Claimed (Rs.)			Amount Admitted(Rs)			Security Interest	Remarks
		Principal Amount	Interest Amount	Total Amount Claimed	Principal Amount	Interest Amount	Total Claim		
B	Operational Creditors Except Workmen/Employees								
1	National Securities Depository Limited	70,048/-	29,805/-	99,853/-	69,915/-	29,624/-	99,539/-		
2	Axis Trustee Services Limited	34,915/-		34,915/-	34,915/-		34,915/-		
3	Saiurja Hydrel Projects Pvt Ltd	40,94,81,872/-	46,03,62,733/-	87,13,44,605/-		-			Claim is in the process of verification.
	Total	40,95,86,835/-	46,03,92,538/-	87,14,79,373/-	1,04,830/-	29,624/-	1,34,454/-		

1. A first pari pasu charge by the way of mortgage on all of the company's immovable properties , present and future.
2. A first pari pasu charge by the way of hypothecation in the favour of lenders of all the companies movable including movable plant and machineries , machinery spare tools and accessories , furniture fixtures , vehicles present and future
3. A first pari pasu charge on all intangible assets of the company including but not limited to goodwill, uncalled capital present and future
4. A first pari pasu charge on all books debts , operating cash flows receivables , commissions , revenues of whatsoever nature and wherever arising out of the project , present and future.
5. A first para pasu charge by the way of assignment or creation of security present and future of –
 - (i) All the rights , title , interest , benefits claims and demand whatsoever of the company in the project documents implementation agreement , POWER PURCHASE AGREEMENT (PPA) , power engineering procurement & construction/ other cos O&M related agreements , Land sale , lease agreement service contracts etc duly acknowledged consented relevant counter parties to such project documents amended , varied pr supplemented from time to time.
 - (ii) All the rights , title, interest , benefits claims and demand whatsoever of the company in the permits, approvals and clearances pertaining to the project.
 - (iii) All the rights , title, interest , benefits claims and demand whatsoever of the company in the letter of the Credit Guarantee performance bond , Corporate Guarantee , bank guarantee provided by any party to the project documents.
 - (iv) All insurance contracts / insurance proceeds of the projects.
6. A first pari pasu charge on the letter of credit/ Escrow account , Trust retention account debt service reserve account other and any other bank accounts of the company whenever maintained the project , present and future.
7. A first pari pasu charge on all the project's bank account.
8. A first pari pasu charge Pledge of the entire shareholding of NSL in the project company and non disposal undertaking from PCP International for the balance share in the company . The power of attorney for transfer of shares held by PCP international to NRPPL to be assigned in the favour of the lender.
9. Corporate guarantee of M/s NSL Renewable Power Private Limited . The Corporate Guarantee shall fall off upon the repayment of the first principal instalment out of default. The Corporate Guarantee released Financial Creditors vide Letter dated 29.12.2023.

